



HELVETIAN GUARANTEE INSTITUTE LTD SURETY AND GUARANTEE COMPANY

Company with External and Independent Final **Rating** Certification according to the Basel 2000 Regulation: **A+**

Company authorised to carry out statutory activity under art. 643 of the Swiss Code of Obligations (FUSC 40-2453 of 22-27.02.2013 no. 7082140) and with share capital of CHF 1,000,000.00 (FUSC 95-6186 of 15-21.05.2013 no. 7194326) fully paid up in cash deposited with credit institutions subject to Federal Law of 08/11/1934 (RS 952.0) under art. 633 of the Swiss Code of Obligations (RU 1992/733-FF and 1983/II/713). It possesses the professionalism, integrity and independence requirements laid down by the Regulation implementing the Articles of Association of 05/11/2012, and solvency requirements as certified by the Department of Institutions Justice Division of the District of Lugano on 05/02/2013, subject to I.F.D. and I.C. ordinary criteria (DDC 25891 and CSI 273.1.001.1202) as established by the D.F.E. Taxation Division Bellinzona Tax Office on 31/01/2013. Certification of solvency no. 2016005040362 dated 19/12/2016 issued by the Enforcement Office of Lugano.

WHO WE ARE

The Helvetian Guarantee Institute was founded in 2012, drawing on the experience of its shareholders, who have been operating for decades in the fields of manufacturing, international consulting and finance. The Institute was incorporated in Switzerland, one of the world's leading international economic hubs and a global centre for financial activity.

Being a Swiss entity also allows the Institute to benefit from legal, administrative, economic and tax advantages that are difficult to achieve in other jurisdictions.

Since its establishment, the Institute has focused not only on large enterprises, but also on small and medium-sized enterprises with a strong international orientation and high technical capacity and solvency, seeking a highly qualified and professionally competent partner for the development of their activities.

The Institute specialises in assessing the reasonableness, sustainability and profitability of new industrial, commercial, real estate and construction projects, whether already implemented or to be implemented, by companies seeking a partner with a high level of professional expertise. In addition, the Institute carries out in-depth studies, research and analyses in the economic, statistical, commercial, industrial and real estate fields on behalf of its industrial, real estate and commercial clients.

The Institute issues simple guarantees to secure the fulfilment of commercial obligations undertaken by its clients vis-à-vis third parties. In certain cases, the Institute prepares its own assessments, which may be used by clients to facilitate the obtaining of guarantees from third parties; in other cases, the Institute acts directly to arrange for guarantees to be issued to its clients by third-party entities.

The Institute also issues declarations and/or certifications of solvency relating to industrial, real estate, commercial and construction investments already carried out or to be carried out by clients requesting simple guarantees. Such declarations often enable clients to avoid providing guarantees altogether or to deposit guarantees of a lower amount than would otherwise be required.

Accordingly, the guarantees requested by clients may be issued directly by the Institute or, subject to the express consent of the client, by third-party entities issuing the guarantees and securities required by the client.

The complex due diligence activity carried out by the Institute may also prove useful to clients in obtaining guarantees from third parties or in negotiating a reduction in the amount of such guarantees with counterparties; in certain cases, it may allow clients to obtain the complete elimination of guarantees initially requested.

LEI Code: 984500ACE003EB3C1135

www.hgi-swiss.com

www.istitutoelveticoDIGARANZIA.ch



Registered office in Chiasso, Switzerland, 6830, Via Livio, 14 - Grassi Building – Administrative Office: tel. 0041.912103290 - fax 0041.912103296 - secretariat@hgi-swiss.com
Commercial Service: tel. 0041.912103291 - commercial@hgi-swiss.com – Risk Office: tel. 0041.912103292 - risk@hgi-swiss.com – Settlements and Compensation Service: tel. 0041.912103293 - claims@hgi-swiss.com – Accounting Service: tel. 0041.912103294 - fax 0041.912103297 - accounting@hgi-swiss.com
Legal Department: tel. 0041.912103295 - legal@hgi-swiss.com – Registered in the Trade Register of the Canton of Ticino: CH-501.3.017.066-5
Share Capital Swiss Francs 1,000,000.00 fully paid up - Provision for Credit Risks Euro 12,317,483.50 - IDI Identification: CHE-174.771.881
Representative Offices and Consultancy Offices in: Lugano, Warsaw, Amsterdam, Prague, Hannover, Vienna, London, Paris, Nantes, Lyon, Dusseldorf, Bucharest, Nicosia, Kampala



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The Institute serves clients requesting guarantees that are established in more than 70 countries. As a result, over the years the Institute has developed ongoing professional relationships with law firms and professional service companies located in most of the countries where its clients are based and operate. Over the past three years, there has been a significant increase in clients requesting guarantees and securities for commercial, industrial and construction activities to be carried out in Central Africa and the Middle East.

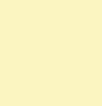
The mission of the Institute has always been to act as a solid, reliable and highly competent partner for clients requiring simple guarantees to support their business activities.

In light of the strong international demand for guarantees and securities, the growth prospects of the activities carried out by the Institute in the field of simple guarantees and guarantees issued by third-party entities are considered to be very positive.

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